

# Multivariate analysis to discriminate species of phlebotomine sandflies. (Diptera: Psychodidae) *Lutzomyia cayennensis* and *Lutzomyia yencanensis*

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## Abstract

Following multivariate analysis, the morphometric differentiation among males of *Lutzomyia yencanensis* and *L. cayennensis*, is described. By means of principal component analysis, canonical discriminant analysis and cluster analysis, it was shown that *L. yencanensis* and *L. cayennensis* are two well-defined species. In addition, by calculating canonical discriminant functions it is possible to identify precisely unknown specimens. The usefulness of the data obtained, and its application to epidemiological studies, is discussed. The general use of numerical taxonomy to homogenize the methodology for sandfly identification, is recommended.

Key words: Sandfly, Numerical Taxonomy

## Resumen

### **Análisis multivariante para discriminar especies de flebotominos (Diptera:Psychodidae). *Lutzomyia cayennensis* y *Lutzomyia yencanensis***

Siguiendo análisis multivariantes se describe la diferenciación morfométrica entre especímenes machos de las especies *Lutzomyia yencanensis* y *L. cayennensis*. Mediante la utilización de análisis de agrupamiento, de componentes principales y de discriminantes canónicos, se demuestra que *L. yencanensis* y *L. cayennensis* son dos especies flebotominas muy bien definidas. Se muestra que calculando la función discriminante canónica, es posible identificar de manera precisa especímenes desconocidos de estas dos especies. Se discute la utilidad de la información obtenida y su aplicación en estudios epidemiológicos, recomendándose, a su vez, el uso general de la taxonomía numérica para homogeneizar la metodología en la identificación de flebotominos vectores de leishmaniasis.

Palabras claves: Flebotominos, Taxonomía numérica.

#### INTRODUCTION

Lane & Ready (1985) first used the multivariate discrimination analysis in sandfly taxonomy. These authors have stated that "simultaneous manipulations of several quantitative characters by statistical techniques permit the assignment of individuals to *a priori* groups with a known probability". These analysis would increase the use of the numerical taxonomy in the identification of phlebotomine sandflies due to its greater scientific objectivity and taxonomic precision.

In leishmaniasis the correct identification of sandfly species incriminated in the transmission, is an essential factor for epidemiological studies, since the vectorial capacity of member of a species complex can vary significantly from one region to another.

Ortiz (1965) described *Lutzomyia yencanensis* as a new species after misidentifying it as *L. cayennensis* (Scorza & Ortiz, 1960; Ortiz and Scorza, 1963; Scorza et al., 1963). However, Forattini (1973) did not recognize its specific status, making it synonymous with *L. cayennensis*.

In the present paper the morphometric differentiation among males of both species is described, using multivariate analyses, in order to elucidate their taxonomic status.

#### MATERIALS AND METHODS

A total of 27 operative taxonomic unities (OTU) were analyzed in the present study. Nineteen males of *L. cayennensis* were captured in the locality of Cases (1,000 m.a.s.l.), Mérida State, Venezuela. In addition 8 males of *L. yencanensis* were collected in their type locality at "Rancho Grande Station", Aragua State, Venezuela. All specimens were collected from tree holes. Details of specimen preparations and mounting were previously described in Añez et al., (1988).

Prior to this study, 25 morphological characters were examined by principal components analysis (PCA) in order to choose those with the greatest differences between the two species. From these, 13 characters gave significant differences, including: Labrum length (1); length of wing vein sections: alpha (2), delta (3), gamma (4); genital pump length (5); genital filament length (6); style (7); coxite length (8); paramere length (9); head height (10); eye height (11); eye width (12) and interocular space (13). Measurements of these characters with means and range, are given in Table 1.

Differences between mean vectors of both groups of OTU's, were tested by multivariate analysis of variance ( $T^2$  Hotelling). Based on a covariance matrix, chosen so that all charac-

ters were measured using the same unit similar variances, the PCA was used to establish the difference among the 27 OTU's.

The discrimination among specimens of the two species was made by a canonical discriminant analysis (CDA). In addition, the similarity between each pair of OTU was determined by the Manhattan Distance Coefficient, resulting in a distance matrix of 27x27 OTU's. From these analysis a phenogram was built using a simple linkage cluster analysis, which permitted the observation of the phenetic relationships among the 27 OTU's. In order to increase the

resolution of the phenetic affinities among the 27 OTU's, a shadow diagrammatic representation was made, in which the distance matrix values were transformed into percentages of similarity.

Details on the used methods have been given by several authors (Cooley & Lohnes, 1971; Sneath & Sokal, 1973; Morrison, 1967; Chatfield & Collins, 1980 and Crisci & López, 1983). Computational work for PCA, Manova and CDA, was made using the SAMULA program System developed by Márquez (1986).

**Table 1.- Morphometric variation in 13 morphologic characters in males of *Lutzomyia cayennensis***

Characters (*)	<i>Lutzomyia cayennensis</i>			<i>Lutzomyia cayennensis</i>		
	x	RANGE		x	RANGE	
		min-máx	S.D.		min-máx	S.D.
1	0.162	0.151-0.173	0.006	0.134	0.121-0.143	0.007
2	0.337	0.284-0.378	0.029	0.279	0.245-0.305	0.023
3	0.175	0.133-0.237	0.031	0.057	0.034-0.079	0.022
4	0.184	0.161-0.208	0.016	0.259	0.226-0.275	0.015
5	0.114	0.091-0.124	0.008	0.138	0.132-0.143	0.004
6	0.268	0.230-0.296	0.015	0.415	0.399-0.426	0.014
7	0.103	0.093-0.117	0.007	0.077	0.075-0.079	0.002
8	0.196	0.181-0.217	0.009	0.135	0.124-0.143	0.006
9	0.161	0.142-0.177	0.009	0.134	0.128-0.139	0.005
10	0.332	0.313-0.360	0.014	0.299	0.283-0.305	0.007
11	0.180	0.098-0.155	0.010	0.151	0.143-0.158	0.006
12	0.217	0.166-0.200	0.014	0.080	0.072-0.090	0.007
13	0.091	0.075-0.106	0.010	0.239	0.117-0.136	0.009

X= Arithmetic mean.

S.D.= Standard Deviation.

\*= For carácter identification see text.

\*\*= All measurement given in mm.

## RESULTS

### *Principal component analysis (PCA)*

PCA revealed a marked separation between individuals of *L.yencanensis* and *L. cayennensis*. Fig. 1, shows tile location of

specimes in the first 3 principal components. In Table 2 the correlation indices obtaines for the 13 characters with the first 4 principal components are presented, along with autovalues and trace percentages. The highest percentage of variance was detected in

the first component (85,8%), in which all the chosen characters showed highly significant correlation indices ( $P < 0.001$ ).

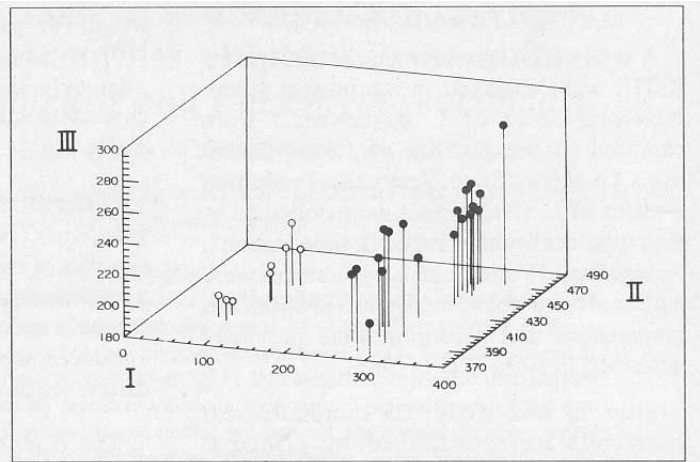


Fig. 1.— Location of individuals of *Lutzomyia cayennensis* (•) and *Lutzomyia yencanensis* (o) in the three principal components.

**Table 2.- Correlation among 13 morphometric characters and the first four principal components in males of *Lutzomyia cayennensis* and *Lutzomyia yencanensis*.**

PRINCIPAL COMPONENTS \*

Character**	I	II	III	IV
1	0.91	0.02	0.11	0.28
2	0.82	0.54	-0.07	0.04
3	0.96	0.26	0.02	-0.08
4	-0.89	0.36	-0.17	0.14
5	-0.82	0.34	0.08	-0.11
6	-0.97	0.20	0.16	0.00
7	0.90	-0.04	0.21	0.27
8	0.95	-0.08	0.13	0.20
9	0.86	0.01	0.11	0.32
10	0.84	0.05	0.37	-0.19
11	0.86	-0.13	0.35	0.02
12	0.86	-0.03	0.25	0.21
13	0.89	-0.04	-0.05	-0.32
Autovalue	12695.34	1108.48	346.80	200.48
% trace	85.80	7.49	2.34	1.36

\* Correlation among raw character and principal components

\*\* For character identification see text

*Canonical discriminat analysis (CDA)*

Prior to CDA, a multivariate analysis of variance ( $T^2$  Hotteling) revealed highly significant differences among mean vector

( $f=142,7$ ;  $P 0.001$ ), indicating that the 13 chosen characters are good for discriminating between *L. yencanensis* arid *L. cayennensis*

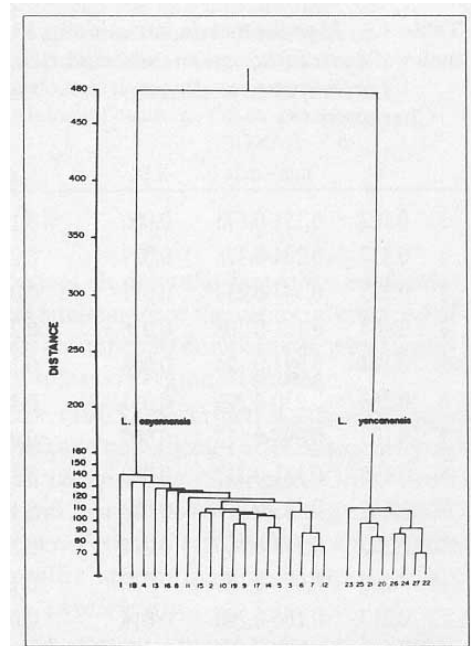


Fig. 2.— Phenogram of individuals of *Lutzomyia cayennensis* (OTU's 1-19) and *Lutzomyia yencanensis* (OTU's 20-27) resulting from the simple linkage cluster analysis.

*Clusters analysis (CA)*

Fig. 2 shows the results of CA, in which two well defined phenetic clusters are detected: *L. cayennensis* (OTLJ's 1-19) and *L. yencanensis* (OTU's 20 - 27). In addition a diagrammatic representation of the distance matrix, is shown in Fig. 3, which demonstrates that in terms of overall similarity, the individuals examined in this study feil into two well separated phenetic groups.

DISCUSSION

Davis (1973) states that taxonomy is highly subjetives arid dependent upon the skills of individual taxonomist, developed through years of experience. In relation to phlebotomine sandflies vector of leishmaniasis, Ready et al., (1980) recognized that numerical taxonomy based on original data is needed to supplement classical methods of identification. However, apart from

the results reported by Lane & Ready (1985) using multivariate discrimination, few publications have been reported.

In the present work, it was possible to perform a total and correct identification among males of *L. cayennensis* and *L. yencanensis* using only 13 morphometric characters, by following PCA, CDA and CA, respectively.

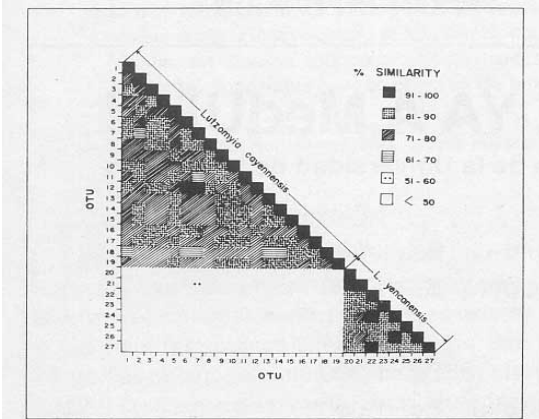


Fig. 3.—Diagrammatic representation of the phenetic relationships among males of *Lutzomyia cayennensis* (OTU's 1-19) and *Lutzomyia yencanensis* (OTU's 20-27). Based on the distance matrix.

The high significance obtained with PCA and CDA ( $P < 0.001$  and  $P < 0.001$ ), as well as the clear separation given by the CA and the shadowing diagrammatic representation, demonstrated that *L. yencanensis* and *L. cayennensis* are two well defined species and not synonymous as reported by Forattini (1973). In fact, the estimated discriminant functions gave a high level of accuracy in specimen identification (Table 3), showing a very high canonical correlation (0.996) and a significant discriminative power ( $P < 0.00001$ ).

Table 3.- Discriminates analysis

Discriminat	1
Function	
Eigenvalue	143.2
Relative	100
Percentage	
Canonical	0.99653
Correlation	
Functions	0

Derived	
Chi-square	91.97
(X <sup>2</sup> )	
Degree of	13
Fredom	
Significance	0.00001
Level	

The resultant discriminant rule is as follows: classify an individual as *L. cayennensis* if  $Y < 5.137$  and as *L. yencanensis* if  $Y \geq 5.137$ ; where  $y = -9.30458 + 0.00704$  labrum length -  $0.01332$  alpha length +  $0.01585$  delta length +  $0.01936$  gamma length -  $0.02141$  genital pump length +  $0.10190$  genital filament length -  $0.05480$  style length -  $0.07444$  coxite length -  $0.05188$  paramere length -  $0.01266$  head height -  $0.08539$  eye height +  $0.07988$  eye width +  $0.03461$  interocular space.

This estimate is particularly useful to compare and identify unknown specimens of these two sandfly species in those endemic areas where they cohabit.

Finally, the general use of numerical taxonomy methods is recommended in order to homogenize a methodology for sandfly identification and also to solve in an objective way the taxonomic problems presented in closely related species.

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